## SME Peer-mentorship Pack

This programme has been co-funded with support from the European Commission. The author is solely responsible for this publication (communication) and the Commission accepts no responsibility for any use that may be made of the information contained therein

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CLUSTER

GROWTH EMPOWERED ENGINEERING

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# 01 Introduction

SME CLUSTER GROWTH EMPOWERED ENGINEERING

## Introduction

This document intends help SMEs in partner regions to establish a supportive environment where seasoned SMEs can guide and mentor newcomers in their clusters and regions. This mentorship is not just about imparting knowledge; it's about creating a symbiotic relationship where both mentors and mentees can grow and learn from each other. By participating, experienced SMEs can give back to the community, aiding the next generation of entrepreneurs in navigating the unique challenges of the business world in general and those associated to their specific regions in particular.

Start by checking out our Mentors' Database and (1) including your details if you want to become a mentor, or (2) reaching out to some of the mentors there.



<u>Mentors' database</u>





## Aims & Goals

This peer-mentorship pursues the following goals:

- **Define Target Audience:** Ensure the guidelines resonate with established and emerging SMEs, establishing clear party understanding.

- Effective Communication Strategies: Identify efficient ways and channels of contact and foster a culture of open, continuous communication between mentors and mentees.

- **Proposed Mentorship Activities:** Detail activities that facilitate knowledge transfer, skill development, and build trust between parties.

- **Sustainable Mentorship:** Develop strategies for longterm engagement and continuous improvement of the mentorship process.

- **Clear Roles and Expectations:** Clarify responsibilities and commitments of mentors and mentees, encouraging accountability and proactive participation.

- **Define Mentorship Milestones:** Set clear, achievable milestones for tracking progress and achievements, using them as feedback and recognition tools.

## O3 | For whom is this document?

### For whom is this document?

- Established SME Mentors: SMEs that are wellestablished in their respective regions and within the SME Clusters. These businesses have a solid understanding of the local business environment and have navigated its challenges successfully. The document is particularly aimed at these organizations that are willing to voluntarily share their knowledge, experiences, and insights.

- New SME Mentees: SMEs that have recently joined the SME Clusters in the region or started operations. They are typically in the early stages of their development and are seeking to establish themselves in the local ecosystem. The document aims to assist these mentees in understanding how they can benefit from the mentorship, outlining the types of support and guidance they can expect.



Established SMEs

New SMEs

## Benefits of the mentorship

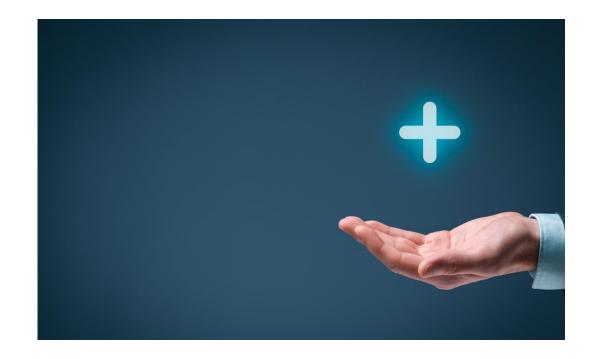
### What's in it for you?

### **Key benefits for mentees**

- Knowledge and Skills development through access to the mentor's insights, expertise and experience.
- Increased network by leveraging the mentor's contacts.
- Professional, and sometimes personal, guidance. The mentor is there to support the mentee and provide advise to overcome the challenges ahead.
- Increased confidence, as the interactions with the mentor can help the mentee gain a better understanding of their skills and abilities.

### Key benefits for mentors

- Improved leadership and coaching skills, which are useful in any professional setting.
- Access to new ideas and perspectives.
- Increased professional reputation as the mentor gains experience and becomes a successful mentor through the success of their mentees
- Expanded network, as the contacts exchange among mentor-mentee goes in both directions.



## 04 Communication & Platform

For an effective mentoring process, the following are recommended:

- **Regular Check-ins:** bi-weekly or monthly meetings to maintain a consistent flow of communication. Mentors and mentees can decide on the frequency of these interactions.

- Flexible Communication Channels: Mentors and mentees can choose the most appropriate means of communication for them. Whenever possible, face-to-face interactions are recommended. Zoom meetings, phone calls, instant messaging (WhatsApp, Slack, etc.) are other possibilities that can be considered.

- Feedback Sessions: Periodic feedback sessions on the way in which communication happens are advised, so that the mentormentee relationship does not suffer from differing levels of business, priority or availability.

- **Confidentiality Agreements:** These are not required but having them in place can help ease many barriers in communication and create the right environment for mentors and mentees to develop a relationship based in trust and open dialogue.

- HEI support: Mentors and mentees can resort to their regional HEI contacts to seek support or advice on areas that fall outside their circle of competence.

# 05 | Key activities

## Key activities

These are suggested activities. Mentors can arrange new or adjusted activities with their mentees to meet their specific objectives.

#### Goal Setting Session

Start with a session focused on setting clear, achievable goals. Make sure to include short- and long-term aspirations, as well as measurable milestones. Define the roadmap for your mentorship. Create a <u>Mural board</u> to keep track of the objectives.

#### Industry Analysis Discussions

Discuss current trends, future predictions. These sessions can help the mentee broaden their mindset and get a better understanding of the macro-factors affecting their operations. Use the <u>SME Cluster</u> <u>Growth Good</u> <u>Practices collection</u> to illustrate what others are doing.

#### Skills Development Sessions

Understand what skills or knowledge elements your mentee is lacking and try to fill those gaps either with your experience or with the help of contacts you are willing to bring into the conversation. If you can't help your mentee, reach out to your regional contact point to get the perspective of HEIs.

#### Hot-desk mobility and networking

Adapt the <u>SME</u> <u>Cluster Growth</u> <u>Hotdesk & Facility</u> <u>Sharing Guidelines</u> to your mentoring and help your mentee by allowing them to use your assets and to network with others in your ecosystem.

## Goal setting session

### Foundation for Success

### **Objective of the Session:**

- To establish a clear understanding of what the mentee aims to achieve through the mentorship.
- To define both short-term and long-term goals to create a balanced roadmap for the mentee's business growth.

### **Key Elements of the Session:**

- Interactive Discussion: Engage in a detailed conversation to explore the mentee's vision, challenges, and expectations.
- <u>S.M.A.R.T.</u> Goals: Emphasize the importance of setting Specific, Measurable, Achievable, Relevant, and Time-bound goals.
- Actionable Milestones: Break down long-term goals into smaller, actionable steps to ensure consistent progress and motivation.

### SMART GOALS



Image by Freepik

## Goal setting session

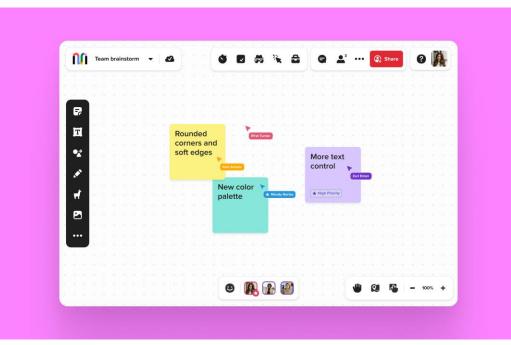
### Foundation for Success

### **Tools and Techniques**

- Mural Board Utilization: Use a digital Mural board as a visual tool to map out goals and track progress over time.
- Feedback Loop: Establish a regular (bi-weekly or monthly) feedback mechanism to review and adjust goals as necessary based on the mentee's evolving business landscape.

### **Outcome of the Session:**

- Creation of a personalized, flexible, and measurable goal-setting framework that aligns with the mentee's business objectives.
- A clear roadmap that guides the mentorship journey, ensuring that both mentor and mentee are focused and aligned in their efforts.

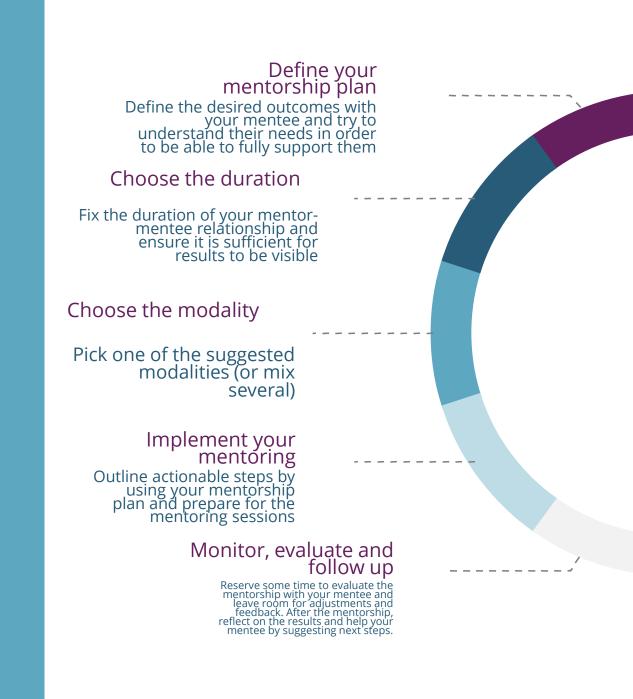


#### Image retrieved from Mural.co

### Mentoring: General Remarks

#### Suggested duration:

- 3 months
- 6 months
- 1 year
- Suggested modalities:
  - **1-on-1 mentorship:** better for developing a personal, more direct, relationship among mentors and mentees. The guidance is tailored to the mentee's needs.
  - **Group mentorship**: Either the mentor or the mentee side is formed by a group of people. A group of mentors provides the mentee with an all-round perspective and specific input for each of their needs. A group of mentees unlocks the power of peer learning and network expansion.
  - **E-Mentorship:** Allows participants to overcome geographical barriers and makes it easy to ensure the consistency of the mentoring.



## Industry Analysis Discussion

### Navigating Industry Trends

### **Objective of the Session:**

- To provide the mentee with a comprehensive understanding of the current market scenario and future trends.
- To help the mentee identify opportunities and challenges specific to their industry.

### **Key Elements of the Session:**

- Analyzing Current Trends: Discuss the latest developments, technological advancements, and consumer behavior patterns in the industry.
- Future Predictions: Explore expert forecasts and studies to anticipate future market shifts and prepare for upcoming trends.
- Competitor Analysis: Examine the strategies and performance of key competitors to glean insights for business improvement.
- Regulatory Environment: Understand the impact of existing and upcoming regulations on the industry and the business.



## Industry Analysis Discussion

### Navigating Industry Trends

### Methodology and Tools:

- <u>SME Cluster Growth Good Practices Collection</u>: Utilize this resource to showcase successful strategies and practices from other SMEs in the region.
- Case Studies and Real-world Examples: Incorporate relevant case studies to provide practical insights and learning points.
- Discussion Framework: Employ structured frameworks like PESTEL (Political, Economic, Social, Technological, Environmental, Legal) or SWOT (Strengths, Weaknesses, Opportunities, Threats) analysis for a thorough discussion.

### **Expected Outcomes:**

- Equip the mentee with a deeper understanding of the industry landscape.
- Enable the mentee to make informed decisions and strategic plans based on comprehensive industry analysis.

## Skills Development Sessions

### Enhancing Capabilities and Bridging the Gap

### **Objective of the Sessions:**

- Identify and address specific skill gaps in the mentee's professional repertoire.
- Facilitate personal and professional growth tailored to the mentee's business needs and industry challenges.

### Approach to Skills Development

- Individual Assessment: Begin with a thorough assessment of the mentee's current skill set and knowledge base.
- Targeted Learning: Focus on developing skills that are directly relevant to the mentee's business goals and industry requirements.
- Experiential Learning: Incorporate real-world tasks and projects to apply new skills in practical scenarios.



Image by macrovector on Freepik

## Skills Development Sessions

### Enhancing Capabilities and Bridging the Gap

#### Mentor's Role:

- Sharing Expertise: Utilize the mentor's experience and knowledge to guide and inform the learning process.
- Resource Provision: Facilitate access to resources such as workshops, online courses, or industry seminars.
- Networking for Skill Acquisition: Introduce the mentee to industry experts and professionals for specialized knowledge and insights.

### **Collaborative Efforts:**

- Joint Projects: Engage in projects or tasks that allow the mentee to work alongside the mentor, applying new skills and receiving immediate feedback.
- Peer Learning: Encourage participation in peer groups or forums for shared learning experiences and broader exposure.

### **Outcome and Measurement:**

- Establish clear metrics to assess the improvement and integration of new skills.
- Regularly review progress and adapt the learning plan as needed to ensure continuous development and relevance.
- Integrate skill development sessions as a regular element (quarterly sessions are suggested) of your mentorship and make sure to track the progress and struggles of your mentee.

### Facilitating Growth through Hot-desk Mobility and Networking

#### Leveraging Opportunities from the SME Cluster Growth Project

### **Objective of the Session:**

- To provide mentees with access to physical resources and collaborative spaces.
- To foster connections within the business community, enhancing opportunities for collaboration and growth.

### **Hot Desk Mobility**

- Resource Sharing: Discuss the concept of hot-desking as a way for mentees to access well-equipped workspaces and facilities. Use tools such as these <u>LinkedIn steps for skills gap analysis</u>.
- Adaptation of Guidelines: Explain how the <u>SME Cluster Growth Hotdesk</u> <u>& Facility Sharing Guidelines</u> can be tailored to benefit the mentee, including practical tips for implementation.
- Enhancing Flexibility: Emphasize the flexibility and adaptability that hotdesking provides, allowing mentees to work in different environments and cultures.



### Facilitating Growth through Hot-desk Mobility and Networking

#### Leveraging Opportunities from the SME Cluster Growth Project

#### **Networking Opportunities**

- Building Relationships: Highlight the importance of building a robust network within the industry for support, knowledge exchange, and potential partnerships.
- Mentor's Role: Facilitate introductions and connections within their own network, providing a platform for mentees to expand their business contacts.
- Community Events: Encourage participation in industry events, workshops, and seminars to broaden the mentee's exposure and engagement with peers and industry leaders.

### **Expected Outcomes**

- Provide a dynamic and resource-rich environment for mentees to work and learn.
- Create opportunities for mentees to establish meaningful business relationships and collaborations.





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# Sustainability of the mentorship

To ensure the sustainability of the relationships born through the mentoring process:

- Set clear expectations from the start
- Review and adjust your mentoring sessions when needed
- Foster mutual respect and trust
- Work with a long-term vision
- Explore collaboration and synergies
- Recognise and appreciate the efforts of your counterpart

## 07 Key responsibilities & milestones

## Key responsibilities & Milestones

#### **MENTORS**

- 1. Provide guidance & advice
- 2. Set an example for the mentee
- 3. Facilitate networking
- 4. Respect confidentiality
- 5. Commit to the process and adopt a supportive attitude

#### MENTEES

- 1. Participate actively
- 2. Be open to feedback
- 3. Articulate your goals clearly
- 4. Be professional and respect the mentor's time
- 5. Apply your learnings

#### MILESTONES

- 1. Initial goal setting
- 2. First major advice implemented
- 3. Networking success
- 4. Achievement of a key business milestone
- 5. Post-mentorship plan

## Mentors' Responsibilities

### The Pillars of Effective Mentorship

#### **Guidance and Advice:**

- Expert Insight: Offer practical advice and insights based on experience and industry knowledge.
- Decision-Making Support: Assist mentees in navigating complex business decisions and strategies.
- Customized Solutions: Tailor guidance to the specific needs and challenges of the mentee's business.

### Setting an Example:

- Professionalism: Demonstrate high standards of professionalism and ethics.
- Success Modeling: Share personal experiences and lessons learned to model paths to success.
- Resilience: Show how to overcome setbacks and adapt to changing business environments.

### **Facilitating Networking:**

- Introductions: Connect mentees with key industry contacts and potential collaborators.
- Community Involvement: Encourage active participation in business communities and professional groups.
- Access to Opportunities: Help mentees find opportunities for growth, learning, and exposure.



## Mentors' Responsibilities

### The Pillars of Effective Mentorship

### **Confidentiality and Trust:**

- Secure Information Handling: Ensure that all discussions and shared information are kept confidential.
- Building Trust: Create a safe and open environment for honest and productive conversations.

### **Commitment and Support:**

- Consistent Engagement: Maintain regular and meaningful interaction with the mentee.
- Adaptive Mentoring: Be responsive to the mentee's changing needs and progress.
- Encouragement: Provide motivation and support to help the mentee stay focused and confident.

## Mentees' Responsibilities

### Nurturing Success

#### **Active Participation:**

- Engagement: Fully engage in all aspects of the mentorship program.
- Initiative: Proactively seek advice, feedback, and resources.
- Collaboration: Work collaboratively with the mentor to achieve set goals.

### **Openness to Feedback:**

- Receptiveness: Be open and responsive to the mentor's guidance and critiques.
- Adaptability: Show willingness to adapt and apply feedback to business practices.
- Continuous Learning: Embrace a growth mindset, view feedback as a tool for improvement.

### **Goal Articulation**

- Clarity: Clearly define and communicate personal and business goals to the mentor.
- Vision Alignment: Ensure that goals align with both personal aspirations and industry realities.
- Flexibility: Be willing to refine goals as the mentorship progresses and new insights are gained.



## Mentees' Responsibilities

### Nurturing Success

### **Professionalism and Respect:**

- Time Management: Respect the mentor's time by being punctual and prepared for meetings.
- Professional Conduct: Maintain a professional demeanor in all interactions.
- Commitment: Show dedication to the mentorship process and its objectives.

### **Application of Learnings:**

- Implementation: Actively apply new knowledge and skills to business operations.
- Experimentation: Test new strategies and ideas in a controlled manner.
- Feedback Loop: Share outcomes and learnings with the mentor for further refinement.

## Milestones

### Marking Progress

### **Initial Goal Setting:**

- 1. Foundation Building: Establishing clear, measurable goals at the outset of the mentorship.
- 2. Alignment of Expectations: Ensuring both mentor and mentee have a shared understanding of objectives.
- 3. Roadmap Creation: Developing a structured plan for achieving these goals.

### First Major Advice Implemented:

- 1. Practical Application: The first significant piece of advice or strategy from the mentor applied in the mentee's business.
- 2. Learning from Experience: Assessing the impact and effectiveness of this advice.
- 3. Adjustment and Adaptation: Making necessary adjustments based on outcomes and feedback.



## Milestones

### Marking Progress

#### **Networking Success:**

- 1. Building Connections: Successful establishment of valuable industry contacts through the mentor's network.
- 2. Collaborative Opportunities: Participation in networking events or collaborations that yield tangible benefits.
- 3. Community Engagement: Active involvement in relevant business communities or groups.

#### Achievement of a Key Business Milestone:

- 1. Target Achievement: Reaching a significant pre-defined business goal or milestone.
- 2. Growth and Development: Demonstrating tangible progress in business operations, market presence, or revenue.
- 3. Recognition and Reflection: Celebrating the achievement and reflecting on the journey and lessons learned.

### **Post-Mentorship Plan:**

- 1. Long-Term Strategy: Developing a plan for continued growth and development beyond the mentorship period.
- 2. Self-Sufficiency: Fostering the mentee's ability to operate independently and confidently.
- 3. Future Goals: Setting new objectives to maintain momentum and continuous improvement.

# 08 | Useful tools

## Useful tools

- Communication:
  - Zoom •
  - <u>Skype</u>



- Slack •
- Collaboration:
  - Trello

- <u>Asana</u>



- Google Workspace (Docs, Sheets, Slides) •
- File Sharing and Storage:  ${\color{black}\bullet}$ 
  - **Google Drive**

**Dropbox** 

- Scheduling Meetings:
  - <u>Doodle</u> <u>Calendly</u>
- Brainstorming:
  - <u>Mural</u>
  - <u>Coggle</u>
  - <u>Miro</u> .

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- Productivity and Time Management:
  - **Evernote**

## Want to get in touch?

# Reach out to our national contact points

<u>University of Málaga</u> <u>University of Alcalá</u> <u>University of Bologna</u> <u>Istanbul Technical University</u> <u>Munster Technological University</u> <u>Institut Mines-Télécom – Business School</u>

☆ <u>https://www.smeclustergrowth.eu</u>





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